

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
)	
CAESARS ENTERTAINMENT)	Case No. 15-01145 (ABG)
OPERATING COMPANY, INC., <i>et al.</i>)	(Joint Administration Pending)
)	
Debtors.)	

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES

PLEASE TAKE NOTICE that the undersigned hereby enters their appearance as counsel to certain holders of Caesars first lien bonds who have signed restructuring support agreements (collectively, the “First Lien Bondholders”) and, pursuant to Federal Rules of Bankruptcy Procedure 2002, 9007 and 9010 and 11 U.S.C. § 1109(b), requests that copies of any and all notices, including but not limited to pleadings, motions, orders to show cause, applications, presentments, petitions, complaints, memoranda, affidavits, declarations, orders, disclosure statements, and plans of reorganization, or other documents filed or entered in this case, be served upon and transmitted to:

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PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any prior or later appearance, pleading, claim, or suit shall waive any right of the First Lien

Bondholders (1) to have final orders in non-core matters entered only after de novo review by a District Court judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to any other rights, claims, defenses, setoffs or recoupments, under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: January 15, 2015

Respectfully submitted,

NEAL, GERBER & EISENBERG LLP

By: /s/ Mark A. Berkoff

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- and -

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*Counsel to Certain Holders of Caesars First
Lien Bonds who have signed restructuring
support agreements*

CERTIFICATE OF SERVICE

I, Mark A. Berkoff, hereby certify that on January 15, 2015, the Notice of Appearance and Request for Notices was served upon the parties entitled to receive notice by the Court's CM/ECF system and they were sent an email notification of such filing by the Court's CM/ECF system. In addition, the parties listed below were served via First Class, U.S. Mail.

By: /s/ Mark A. Berkoff
Mark A. Berkoff

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